



Investor Conference 2024 Q4 Results

March 28, 2025





Agenda

- . **2024 Q4 Financial Results and Business Summary**
- . **Operational Outlook**
- . **Q & A**

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans, and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements, whether due to new information, future events, or otherwise. In light of these risks, uncertainties, and assumptions, the forward-looking events might not occur, and our actual results could differ materially from those anticipated in these forward-looking statements.



— 2024 Q4 Financial Results and Business Summary

Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

	2024 Q3		2024 Q4		2023 Q4	
Net sales	2,524,804	100.0%	2,985,126	100.0%	2,182,746	100.0%
Cost of Good Sold	(1,828,360)		(2,120,265)		(1,568,724)	
Gross Margin	696,444	27.6%	864,861	29.0%	614,022	28.1%
Operating Expenses	(512,562)	-20.3%	(585,097)	-19.6%	(481,242)	-22.0%
Operating Income	183,882	7.3%	279,764	9.4%	132,780	-6.1%
Non-operating Income and Expenses	(25,990)		26,496		(10,847)	
Profit(Loss) before Tax	157,892	6.3%	306,260	10.3%	121,933	5.6%
Net Income	119,630	4.7%	237,389	8.0%	89,293	4.1%
Shareholders of the company	92,033	3.6%	179,744	6.0%	84,939	3.9%
EPS(NT\$)(a)	\$0.80		\$1.57		\$0.74	

(a) EPS was calculated based on total Weighted -average

Outstanding shares (thousand shares)

114,488

114,488

114,488

Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

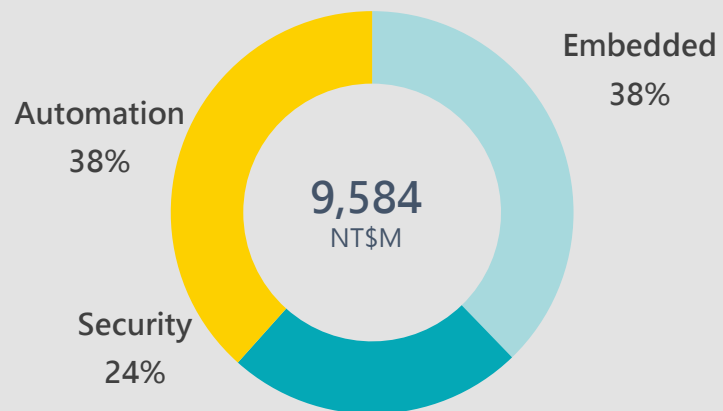
	YTD		YTD	
	2024 Jan.-Dec.		2023 Jan.-Dec.	
Net sales	9,583,892	100.0%	9,184,172	100.0%
Cost of Good Sold	(6,909,178)		(6,749,159)	
Gross Margin	2,674,714	27.9%	2,435,013	26.5%
Operating Expenses	(2,016,863)	-21.0%	(1,890,227)	-20.6%
Operating Income	657,851	6.9%	544,786	5.9%
Non-operating Income and Expenses	(5,847)		(37,502)	
Profit(Loss) before Tax	652,004	6.8%	507,284	5.5%
Net Income	493,035	5.1%	350,444	3.8%
Shareholders of the company	396,611	4.1%	361,685	3.9%
EPS(NT\$)(a)	\$3.46		\$3.16	

(a) EPS was calculated based on total Weighted -average
Outstanding shares (thousand shares)

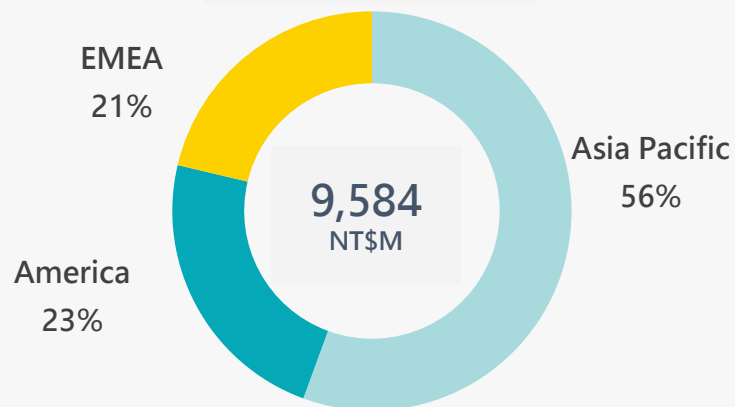
114,488

114,488

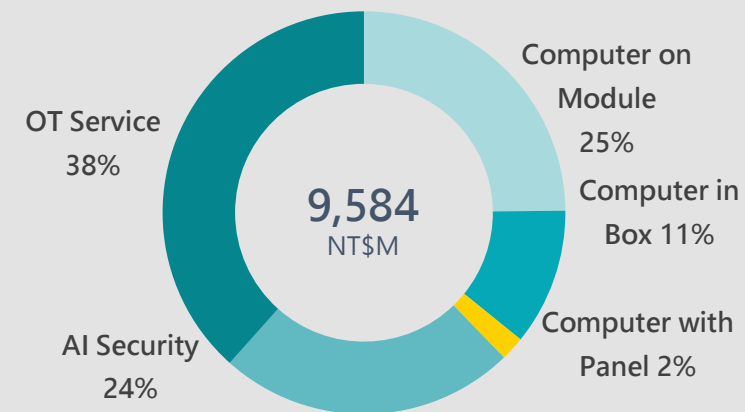
2024 Application



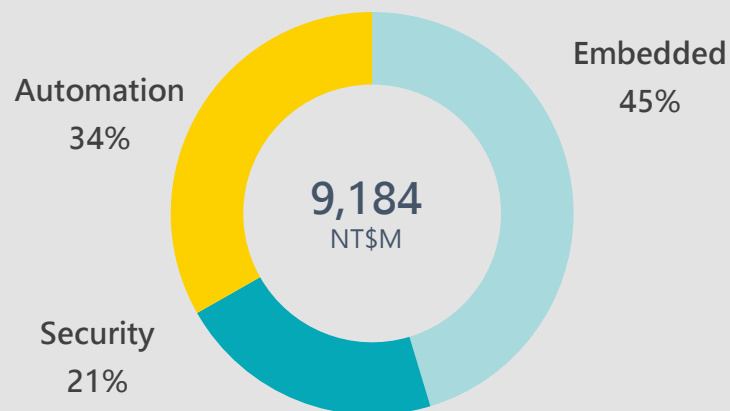
2024 Territory



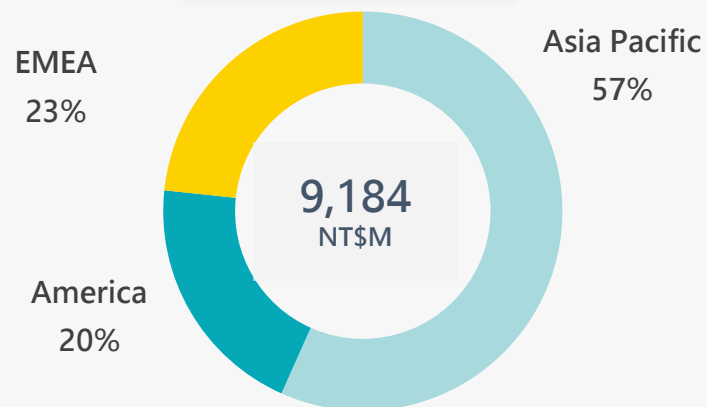
2024 Product



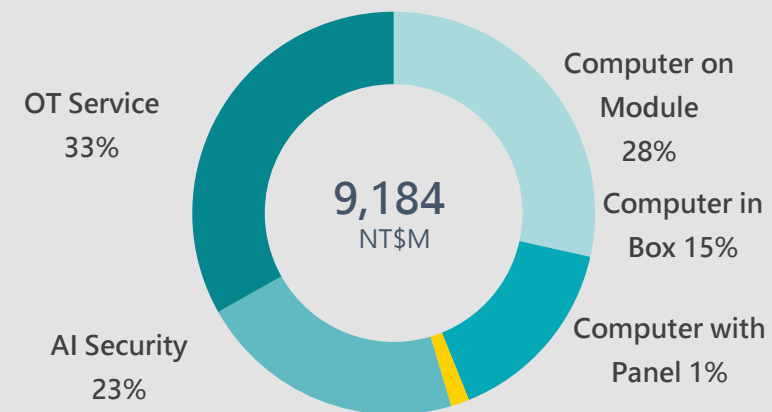
2023 Application



2023 Territory



2023 Product



Balance Sheet Highlights (Consolidated)

Amount : NT\$ Thousand

	2024.12.31		2024.09.30		2023.12.31	
Cash and cash equivalents	2,512,850	21%	2,469,074	21%	1,490,285	16%
Accounts receivable (Including the related parties)	2,391,984	19%	2,111,127	18%	1,939,296	22%
Inventories	2,079,464	17%	2,111,401	18%	1,893,457	21%
Property, plant and equipment	2,287,843	19%	2,304,026	19%	2,548,819	28%
Total assets	12,338,424	100%	11,948,842	100%	9,101,605	100%
Current liabilities	4,224,426	34%	4,618,115	39%	2,909,498	32%
Non-current liabilities	2,276,771	19%	1,951,867	16%	1,209,225	13%
Equity	5,837,227	47%	5,378,860	45%	4,982,882	55%

Net Worth/Share(NT\$)	30.67	27.72	27.62
-----------------------	-------	-------	-------

Net worth per share was calculated based on total outstanding shares(thousand shares)

114,488

114,488

114,488

Key Financial Ratios (Consolidated)

	2024.12.31	2024.09.30	2023.12.31
AR Turnover(Days)	84	84	98
Inventory Turnover(Days)	125	114	174
AP Turnover(Days)	69	73	83
Cash Conversion Cycle(Days)	140	125	189
ROE(annualized) (a)	9.1%	6.6%	6.5%
Current ratio	170%	149%	188%
Fin.Debt(b)/Total Assets	27%	24%	21%

(a)Annualized net income / Average total equity

(b)Fin.debt included long term and short term financial debts

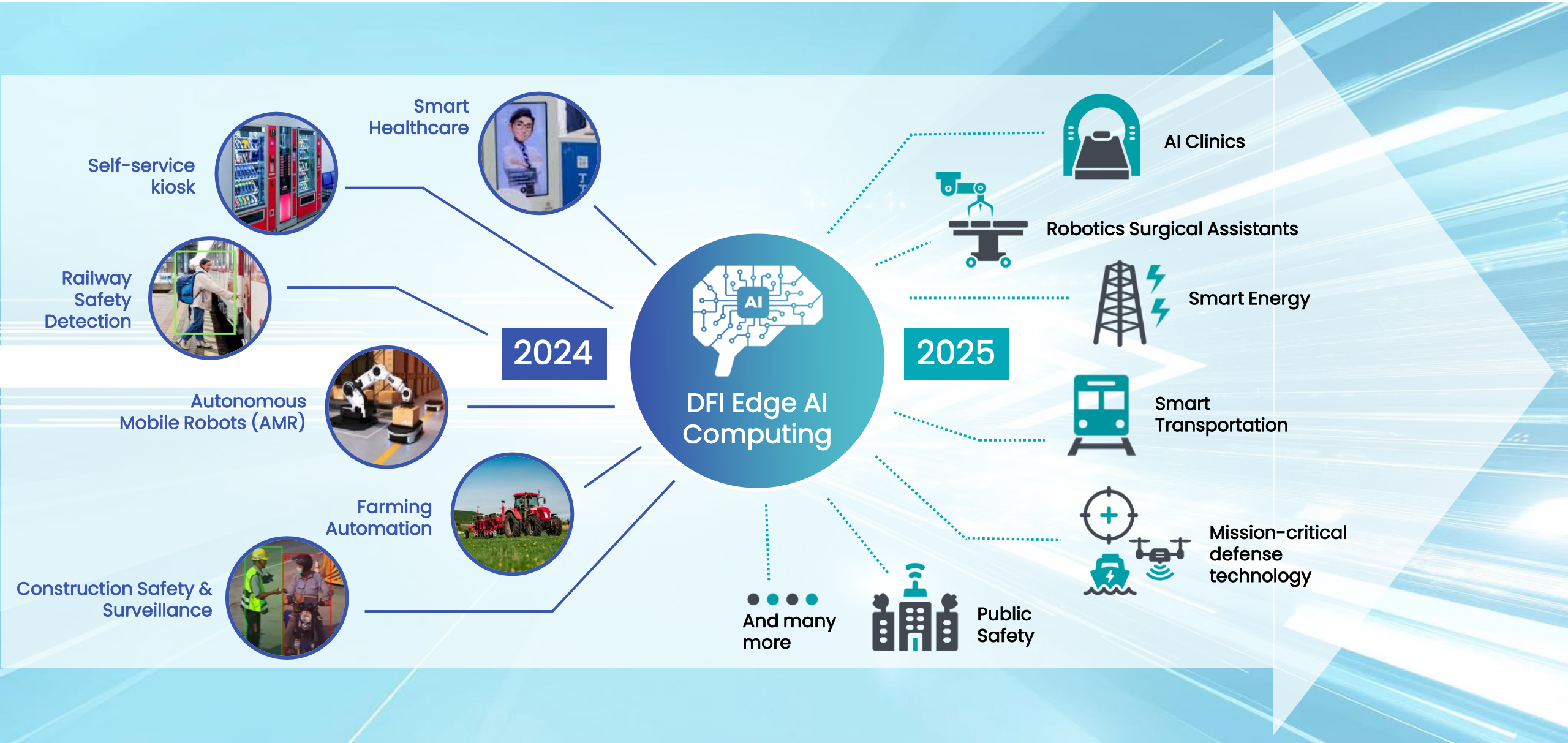


二. Operation Outlook

Future-Ready Industrial Edge AI Computing



Scaling with Synergy and Agility





三. Q & A

Thank you